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8 Counsel for the Official Committee Of  
9 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

10 **UNITED STATES BANKRUPTCY COURT**  
11 **DISTRICT OF NEVADA**

12 In re:	)	BK-S-06-10725-LBR
13 USA COMMERCIAL MORTGAGE COMPANY,	)	Chapter 11
14 Debtor.	)	
15 In re:	)	BK-S-06-10726-LBR
16 USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
17 Debtor.	)	
18 In re:	)	BK-S-06-10727-LBR
19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	Chapter 11
20 Debtor.	)	
21 In re:	)	BK-S-06-10728-LBR
22 USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	Chapter 11
23 Debtor.	)	
24 Affects	)	
25 <input checked="" type="checkbox"/> All Debtors	)	Date: October 30, 2006
26 <input type="checkbox"/> USA Commercial Mortgage Co.	)	Time: 9:30 a.m.
27 <input type="checkbox"/> USA Securities, LLC	)	
28 <input type="checkbox"/> USA Capital Realty Advisors, LLC	)	
<input type="checkbox"/> USA Capital Diversified Trust Deed	)	
<input type="checkbox"/> USA First Trust Deed Fund, LLC	)	

26 **CERTIFICATE OF SERVICE OF DECLARATION OF MATTHEW KVARDÅ IN SUPPORT**  
27 **OPPOSITION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA**  
28 **CAPITAL FIRST TRUST DEED FUND, LLC TO UNITED STATES TRUSTEE'S MOTION TO**  
**CONVERT CASES TO PROCEEDINGS UNDER CHAPTER 7 (AFFECTS ALL DEBTORS)**

1                   1. I served the foregoing document by the following  
2 means to the persons as listed below:

- ECF System to: See attached Notice of Electronic Filing.
- United States Mail, postage fully prepaid to:
- Personal Service to:
- By direct email to:
- By fax transmission to:
- By messenger to:

10 I declare under penalty of perjury that these facts  
11 are true to the best of my knowledge and belief.

12 Dated this 27<sup>th</sup> day of October, 2006.

/s/ Andrew M. Parlen

Andrew M. Parlen, a Member of  
Stutman, Treister & Glatt Professional  
Corporation

**Miscellaneous:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from PARLEN, ANDREW M. entered on 10/27/2006 at 9:47 AM PDT and filed on 10/27/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 1684

**Docket Text:**

Declaration of MATTHEW KVARDÅ in Support of Opposition of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to UNITED STATES TRUSTEE'S Motion to Convert Cases to Proceedings Under Chapter 7 Filed by ANDREW M. PARLEN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1683] Opposition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (PARLEN, ANDREW)

The following document(s) are associated with this transaction:

**Document description:** Main Document

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[STAMP bkecfStamp\_ID=989277954 [Date=10/27/2006] [FileNumber=7436633-0] [a9bc37c496271288d14c609b09ac95990a411cc6956ae39d5db402b8aa74d663464 8d7041dfd8217fc55c5ac115c78999d730c229adb688a102d4a265f37ba7b]]

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